



Date: 12.10.2018

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Ref: Atishay Limited (Script Code: 538713/Script id: Atishay)

Subject: -Outcome of Board Meeting

Dear Sir/Madam

This is to inform you that the Meeting of Board of Directors of the Company was held on 12th October, 2018 which started at 11:30 AM and ended at 1:30 P.M. at the Head office of the Company at Plot No. 36, Zone-I, M.P. Nagar, Bhopal – 462011 (MP) inter-alia, and the following items were considered and approved as under:

1. The Board considered and approved the Unaudited Financial Results for the second Quarter and half year ended as on -30th September, 2018 along with the Limited Review Report of the Auditors.
2. The Board approved to appoint Mr. Rahul Singh as the Chief Executive Officer of the Retail division in the Company.

Thanking You

For Atishay Limited


Iti Tiwari


Company Secretary and Compliance Officer

Enclosure: -Unaudited Financial Results for the second quarter and half year ended as on 30th September, 2018 along with Limited Review Report of the Auditor.

ATISHAY LIMITED

Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82

Head Office: - 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195

✉ admin@atishay.com  www.atishay.com

CIN: L70101MH2000PLC192613



B M Parekh & Co.,

CHARTERED ACCOUNTANTS

B. M. Parekh FCA

Bhavin B. Parekh B.Com., FCA

Navjivan Society, Bldg. No. 3,
2nd Floor, Office No. 03,
Lamington Road, Mumbai - 08.

Off. : 2307 3126 / 8291372675 / 8291372676
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A Certified ISO 9001 : 2008 Organisation

Limited Review Report for the quarter ended 30th September 2018


To
The Board of Directors of
Atishay Limited, Mumbai

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **Atishay Limited** ("the Company") for the quarter and half year ended September 30, 2018, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, which has been initialed by us for identification purposes.
2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards i.e. 'Ind AS' prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with its circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/S B.M. Parekh & Co.

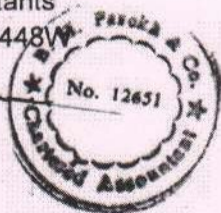
Chartered Accountants

Firm Reg. No. 107448V


B M Parekh

(Partner)

M. No. 012651



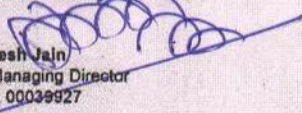
Mumbai, October 12, 2018

Statement of Unaudited Segment Information for the quarter and half year ended September 30, 2018

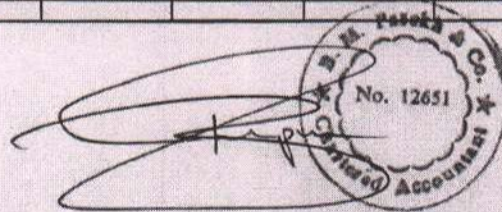
(₹ in lakhs)

Sr. No.	Particulars	For the quarter ended			For the six months ended		For the year ended
		30-Sep-18	30-Jun-18	30-Sep-17	30-Sep-18	30-Sep-17	31-Mar-18
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	A) E - Governance	414.70	258.52	281.70	673.28	344.15	796.61
	B) Retail & Other Services	192.66	146.02	139.06	338.68	269.59	844.16
	C) Hospitality	167.17	177.11	145.01	344.28	313.87	623.29
	D) Unallocated	-	-	-	-	-	-
	Total	774.59	581.65	565.76	1,356.24	927.61	2,264.06
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Revenue from Operations	774.59	581.65	565.76	1,356.24	927.61	2,264.06
2	Segment Result Before Tax And Interest						
	A) E - Governance	238.61	93.12	177.87	331.73	183.35	435.00
	B) Retail & Other Services	(1.58)	(16.11)	(3.07)	(17.69)	(36.85)	42.01
	C) Hospitality	(7.05)	22.04	0.53	14.99	13.05	25.79
	D) Unallocated	-	-	-	-	-	-
	Total	229.98	99.05	175.33	329.03	159.55	503.48
	Less:						
	i) Finance Costs	8.89	9.18	11.06	18.07	22.57	41.58
	ii) Other Un-Allocable Expenditure Net Off	55.88	55.21	43.98	111.09	97.79	180.21
	iii) Un-Allocable Income	(39.48)	(3.43)	(8.95)	(42.91)	(12.31)	(125.73)
	Total Profit Before Tax	204.69	38.09	129.23	242.78	51.50	407.42
3	Segment Assets						
	A) E - Governance	452.24	374.28	570.13	452.24	570.13	1,321.98
	B) Retail & Other Services	120.65	263.41	76.83	120.65	76.83	281.17
	C) Hospitality	1,603.61	1,613.52	1,651.94	1,603.61	1,651.94	1,628.52
	D) Unallocated	1,666.70	1,465.40	1,028.54	1,666.70	1,028.54	1,272.14
	Total	3,843.20	3,716.61	3,327.44	3,843.20	3,327.44	3,503.81
4	Segment Liabilities						
	A) E - Governance	105.82	114.75	99.83	105.82	99.83	81.26
	B) Retail & Other Services	14.41	50.27	24.01	14.41	24.01	53.87
	C) Hospitality	318.82	287.36	407.38	318.82	407.38	354.78
	D) Unallocated	381.25	317.40	139.75	381.25	139.75	96.18
	Total	820.30	769.78	670.97	820.30	670.97	586.09

For and on behalf of The Board of Atishay Limited


 Akhilesh Jain
 Chairman & Managing Director
 DIN No. 00039927

Bhopal, October 12, 2018



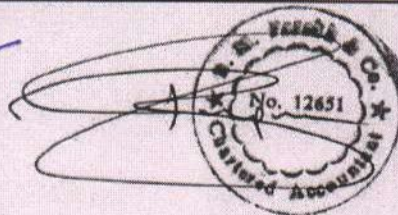
Atishay Limited
 Regd. Office - 14/15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001
 Head Office - Plot No. 36, Zone-1, M.P. Nagar, Bhopal (M.P.) - 462011
 CIN No. - L70101MH2000PLC192613
Standalone Statement of Assets and Liabilities as at September 30, 2018

(₹ in lakhs)

Particulars	As at September 30, 2018	As at March 31, 2018
	Unaudited	Audited
1. Assets		
I. Non-current assets		
(a) Property, plant and equipment	1,941.18	1,980.91
(b) Investment property	364.75	366.68
(c) Other Intangible assets	4.51	5.32
(d) Intangible assets under development	207.72	143.33
(e) Financial assets		
(i) Other financial assets	54.25	53.53
(f) Other non-current assets	70.74	63.56
Total non-current assets	2,643.15	2,613.33
II. Current assets		
(a) Inventories	36.69	13.33
(b) Financial assets		
(i) Trade receivables	518.61	530.89
(ii) Cash and cash equivalents	483.17	183.59
(iii) Other financial assets	41.43	34.91
(c) Current tax assets (net)	86.02	72.02
(d) Other current assets	36.13	55.74
Total Current Assets	1,200.05	890.48
Total Assets	3,843.20	3,503.81
2. Equity and Liabilities		
I. Equity		
(a) Equity share capital	1,098.13	1,098.13
(b) Other equity	1,924.77	1,819.59
Total Equity	3,022.90	2,917.72
II. Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	201.93	247.86
(b) Deferred tax liabilities (net)	39.82	34.27
Total Non-Current Liabilities	241.75	282.13
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	290.68	9.27
(ii) Trade payables	134.21	127.32
(iii) Other financial liabilities	104.07	131.20
(b) Other current liabilities	49.59	36.17
Total Current Liabilities	578.55	303.96
Total Liabilities	820.30	586.09
Total Equity and Liabilities	3,843.20	3,503.81

For and on behalf of Board of Atishay Limited


Akhilesh Jain
 Chairman & Managing Director
 DIN No. 08039927



Bhopal, October 12, 2018

Atishay Limited
 Regd. Office - 14/15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001
 Head Office - Plot No. 36, Zone-1, M.P. Nagar, Bhopal (MP) - 462011
 CIN No. - L70101MH2000PLC192613

Statement of Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2018

(₹ in lakhs except EPS)

S. No.	Particulars	For the quarter ended			For the six months ended		For the year ended
		30-Sep-18	30-Jun-18	30-Sep-17	30-Sep-18	30-Sep-17	31-Mar-18
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income from Operations	774.59	581.65	565.76	1,356.24	927.61	2,264.06
II	Other Income	39.48	3.43	8.95	42.91	13.82	125.73
III	Total Income (I+II)	814.07	585.08	574.71	1,399.15	941.43	2,389.79
IV	Expenses	353.33	261.33	182.29	614.66	363.24	794.94
	Cost of materials consumed and operational cost	0.14	2.13	23.60	2.27	50.66	255.18
	Purchases of stock-in-trade	(27.73)	(1.50)	1.63	(29.23)	(0.51)	2.13
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	158.17	164.90	132.47	323.07	244.28	491.59
	Employee benefits expense	8.89	9.18	11.06	18.07	22.57	41.58
	Finance costs	34.76	33.09	35.43	67.85	68.66	134.11
	Depreciation and amortization expense	81.82	77.87	58.99	159.69	141.03	262.84
	Other expenses	609.38	547.00	445.47	1,156.38	889.93	1,982.37
	Total Expenses (IV)	609.38	547.00	445.47	1,156.38	889.93	1,982.37
V	Profit before tax (III- IV)	204.69	38.08	129.24	242.77	51.50	407.42
VI	Tax expense :	44.80	7.70	7.73	52.50	7.73	100.19
	(1) Current tax	4.32	1.23	28.15	5.55	0.58	4.31
	(2) Deferred tax	49.12	8.93	35.88	58.05	8.31	104.50
	Total Tax Expenses (VI)	49.12	8.93	35.88	58.05	8.31	104.50
VII	Profit for the period (V-VI)	155.57	29.15	93.36	184.72	43.19	302.92
VIII	Other Comprehensive Income						
	Items that will not be reclassified to Profit or loss :						
	A) Remeasurements of the defined benefit plan	(0.05)	(0.05)	(0.03)	(0.10)	(0.09)	(0.32)
	B) Income Tax effect on above						
	Total Comprehensive Income for the period (VII+VIII)	155.52	29.10	93.33	184.62	43.10	302.60
IX	Total Comprehensive Income for the period (VII+VIII)	1,098.13	1,098.13	1,098.13	1,098.13	1,098.13	1,098.13
X	Paid up Equity Share Capital (Face Value of ₹ 10/- per Equity Share)						1,819.59
XI	Reserve excluding Revaluation Reserve						
XII	Earnings per equity share (EPS) in ₹ (not annualised)	1.42	0.27	0.85	1.68	0.39	2.76
	(1) Basic	1.42	0.27	0.85	1.68	0.39	2.76
	(2) Diluted						

Notes to the statement of standalone financial results :-
 1 These results were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on October 12, 2018. The result has been reviewed by the Statutory Auditors of the Company.

2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 132 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3 The figures of previous quarter/year have been regrouped/restated wherever necessary.

For and on behalf of Board of Atishay Limited

Akhilesh Jain
 Chairman & Managing Director
 DIN No. 00639927

Bhopal, October 12, 2018

